

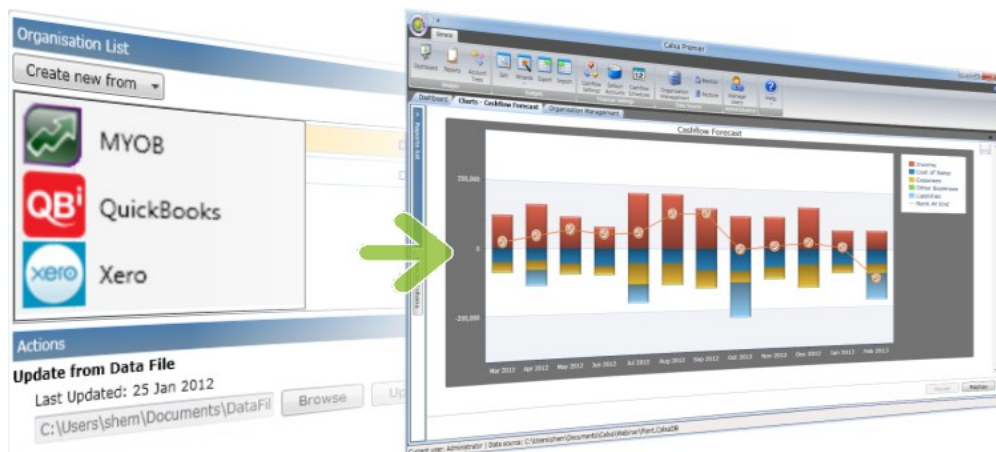


animating budgets & cashflow forecasts

Simplifying Budgeting and Cashflow Forecasting

Calxa is the leading budgeting and cashflow forecasting software for Small Businesses and Not-for-Profits throughout Australia and New Zealand.

It saves time, is easy to use and delivers professional reports in a fraction of the time used in spreadsheets.



Who uses Calxa...

Not-for-Profits

- ⇒ Accurate Board Reporting
- ⇒ Complex Grant Acquittals
- ⇒ Department and Project Budgeting
- ⇒ Managing SCOA

Small Businesses

- ⇒ Quick & Easy Cashflow Forecasting
- ⇒ Financials for Loan Applications
- ⇒ 'What If' Scenario Planning
- ⇒ Reporting for Growth

Accountants

- ⇒ Accurate & Professional Reports
- ⇒ Integration Saves Time
- ⇒ Work on Multiple Client Files

What Our Customers Say...

“ 33 spreadsheets replaced by one button. Calxa saves me 2 days every month.

Peter Trayte, Melaleuca Refugee Centre - Darwin

Time taken to prepare a budget has dropped by 75%.

Leanne Dreves, ACT for Kids - Brisbane

After using complex excel spreadsheets for calculating budgets and cashflow forecasts for clients, Calxa has now become our solution for doing this type of work.

Paul Drendel, Capitis Accounting Solutions - Horsham

”

Get your 30-Day Free Trial...

www.calxa.com.au/freetrial

Share... Learn... Grow...

At Calxa we take customer support and customer contact very seriously. We offer a variety of educational tools so that you the customer can find something that suits YOU.



We Create Award Winning Software...



Ask us about our Partner Program...

We partner with like-minded organisations that share our values.

1800 733 149 or NZ 0800 086 614

tellmemore@calxa.com

www.calxa.com.au

The Calxa Difference...

SHORTCUTS

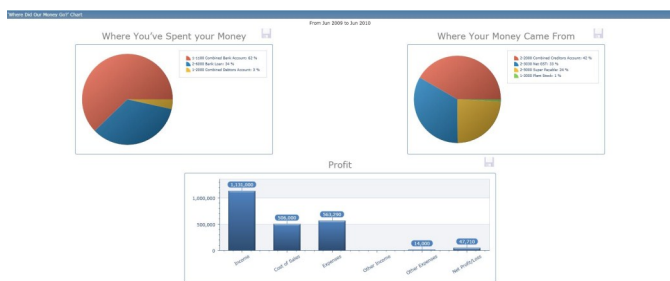
Apply shortcuts to multiple lines, whole budgets or individual fields and watch the totals automatically update.

MULTIPLE BUDGET VERSIONS

Unlike spreadsheets, multiple budget versions are easy to manage. Just copy budgets from one version to another and report on any version. Effortlessly compare approved budgets to current forecasts each month.

REPORT TEMPLATES

Select from over 40 report templates. Easy to interpret reports for non-accountants. Forecast Cashflow and Balance Sheet, compare budgets to actual and report on KPIs. Popular reports such as 'Where Did Our Money Go?' answer many questions.



Enjoy some extras with Calxa Premier...

PROJECT BUDGETING

Simplify the budgets for your programs and projects. Easily maintain monthly budgets and reports by department, project or manager.

BUDGET FACTORY

Create next year's budgets for dozens of projects in just a couple of minutes. Use it to save time on any bulk updates to your budgets.

CUSTOMISABLE REPORTS

Select from over 40 report templates. Use the built-in report designer to add/remove columns, add a logo or change fonts and colours.

Calxa Express

\$25 PER MONTH

Great for small businesses that want quick and easy cashflow forecasts

- Single user licence
- Organisational reporting
- Standard report templates
- Easy Quick Start Wizard



Prices are in AUD & include GST.

Calxa Premier

\$125 PER MONTH

Ideal for not-for-profits, accountants and businesses that budget by project and have complex reporting

- Multi user licence (5 users)
- Job and project budgeting
- Customisable reports & KPIs
- Budget Factory, Account Trees ...

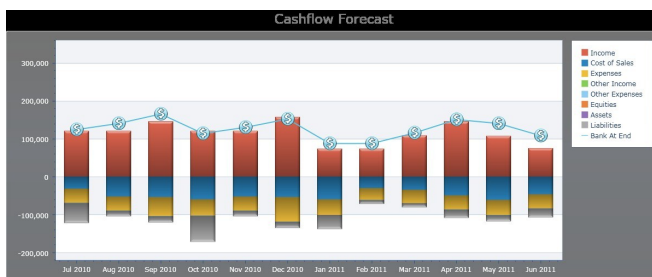
Budget adjustment

Income	
Last year amount	1031800
New year amount	1104026
Percentage change	7
Cost of sales	
Last year amount	6000
New year amount	6350
Percentage change	6
Expenses	
Last year amount	924256
New year amount	970469
Percentage change	5
Net Profit	
Last year amount	101544
New year amount	127197

Back Forward

INTEGRATION

Linking directly to the accounting system such as MYOB, QuickBooks or Xero saves time and ensures accuracy of reporting.



FILE MANAGEMENT

Store data locally with SQL Server or online with Microsoft Azure.

AUTOMATED UPDATES

Software Updates are available every 6-8 weeks and are easily downloaded when you next open the software.

ACCOUNT TREES

Simply re-arrange and group your accounts to produce the reports you need without complex spreadsheets. Management reports and grant acquittals will take no time at all.

KPI CALCULATIONS

Use any of the existing ratios or use the KPI editor to calculate your own—EBIT, overdraft interest and expected income tax are just some of the possibilities.

Our \$1,000,000 Donation Program...



Our Corporate Partners...

